

Overview of the Annual Report

ICA Berlin Meeting
17-18 Jan. '07

For Review of Foreign Capital Inflows to Support Infrastructure.....the Continent has to be divided into three large areas facing very different situations:

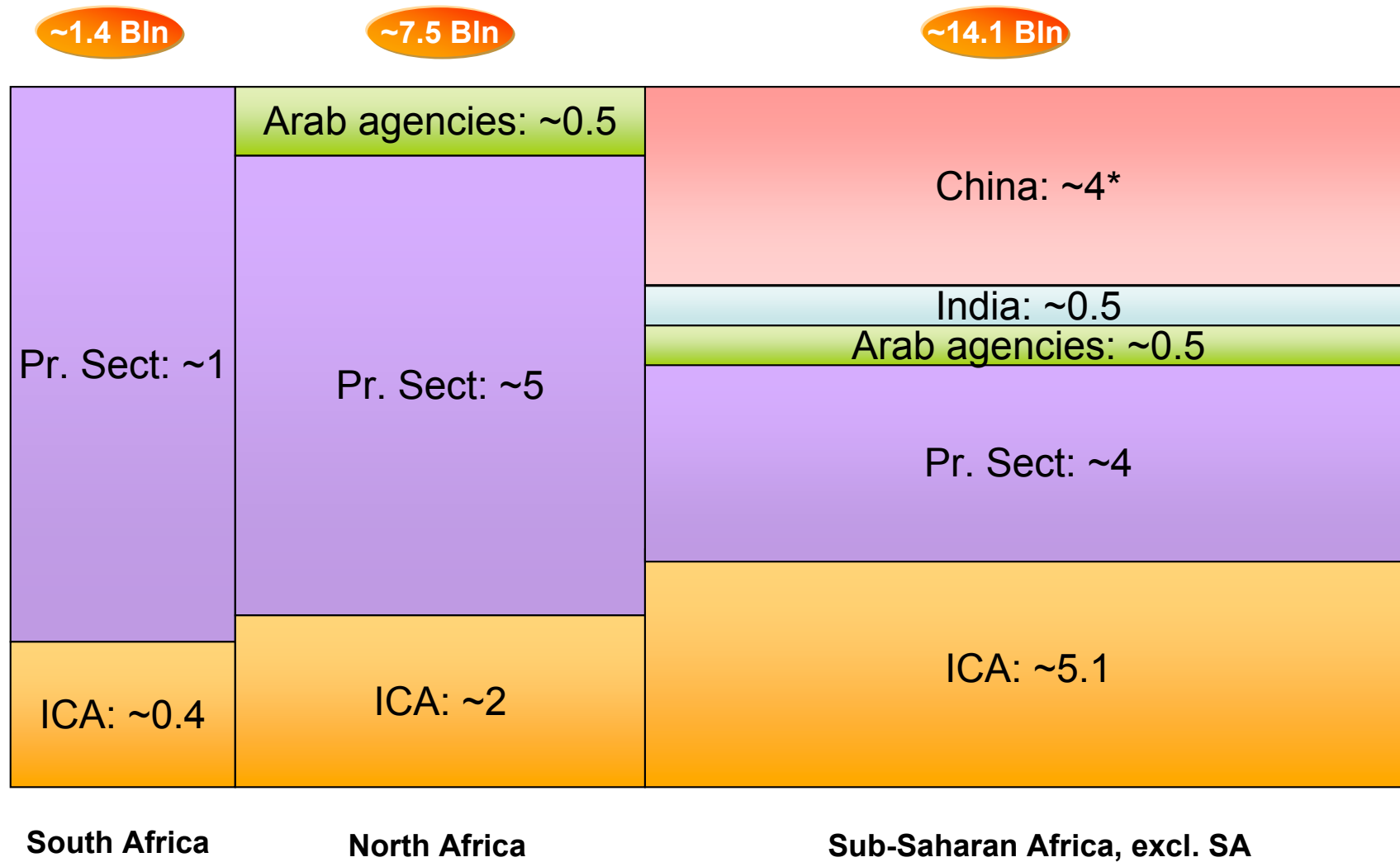
North Africa

Sub-Saharan Africa, excl. South Africa

South Africa

ICA members' commitments and the big picture

Africa 2006



Source: ICA members; ICA Secretariat analysis and estimates

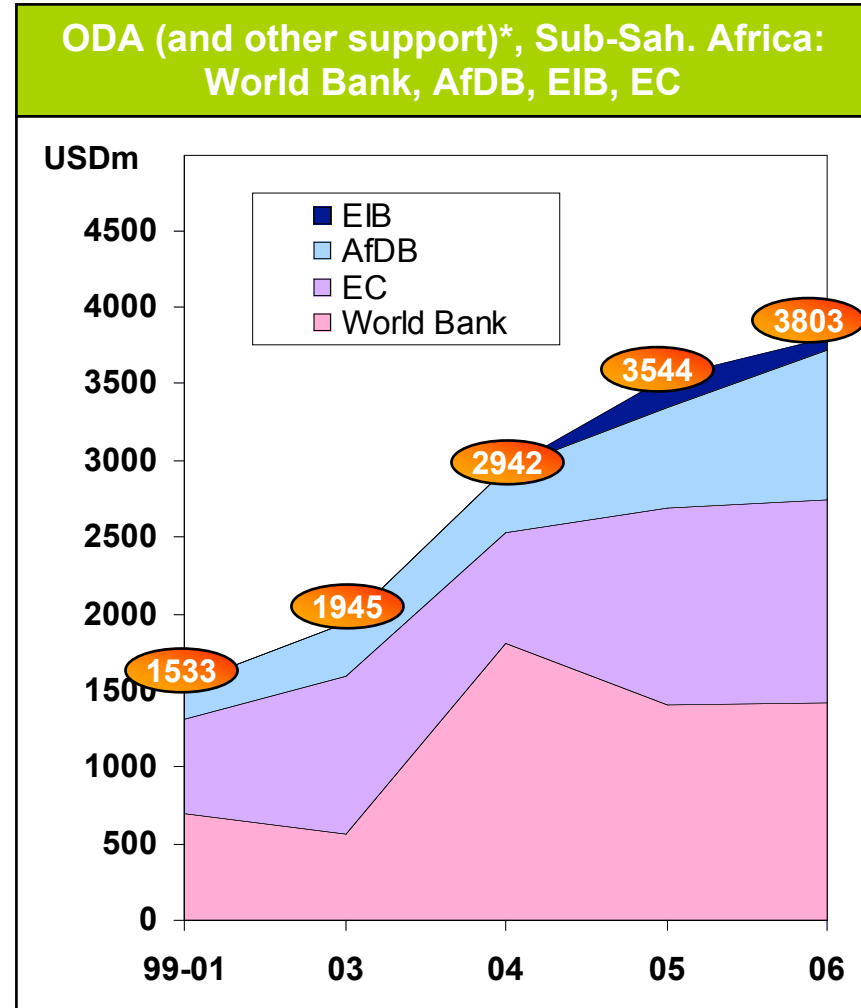
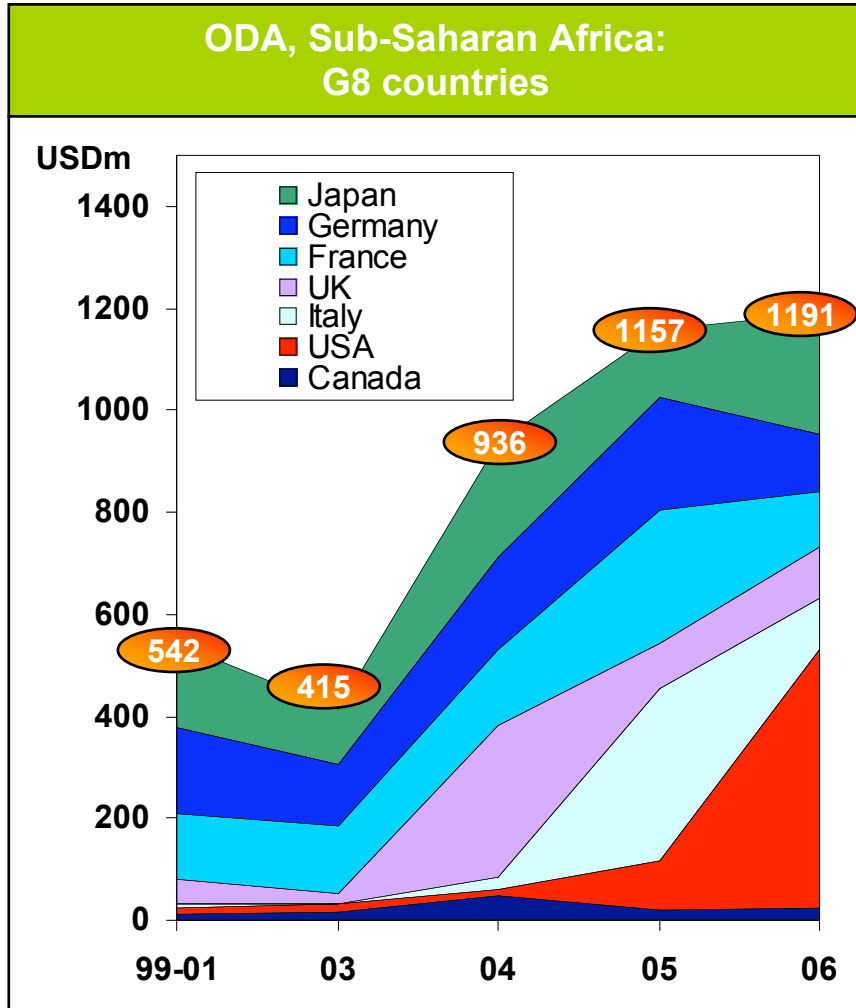
Note: graph is not to scale *figure for China is a very preliminary estimate based on available data

Provisional Headline Results of Data Collection Exercise

- ICA members' capital commitments to Africa at least \$7.5 bn. in 2006.
- Increase on 2005 about 5% overall, but very concentrated in ODA to Sub-Saharan Africa, which reached \$5.0 bln.
- Aggregate flows to North Africa maintained, but with increased proportion non-concessional.

ICA members' infrastructure investments

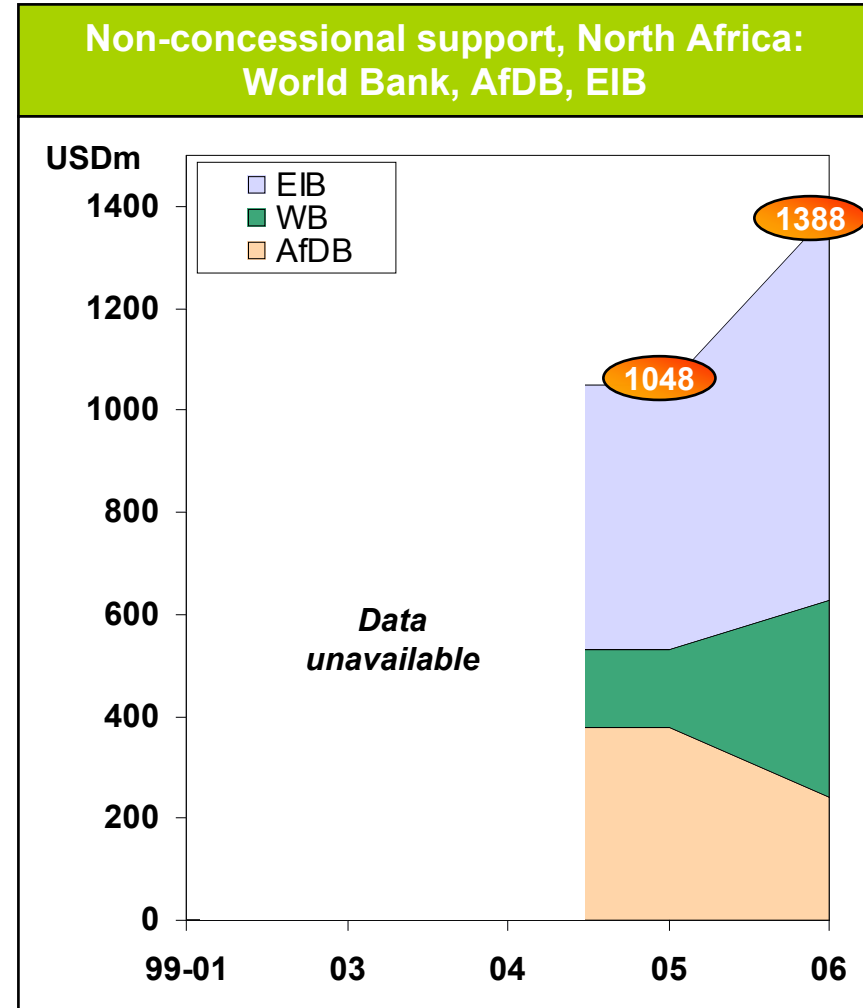
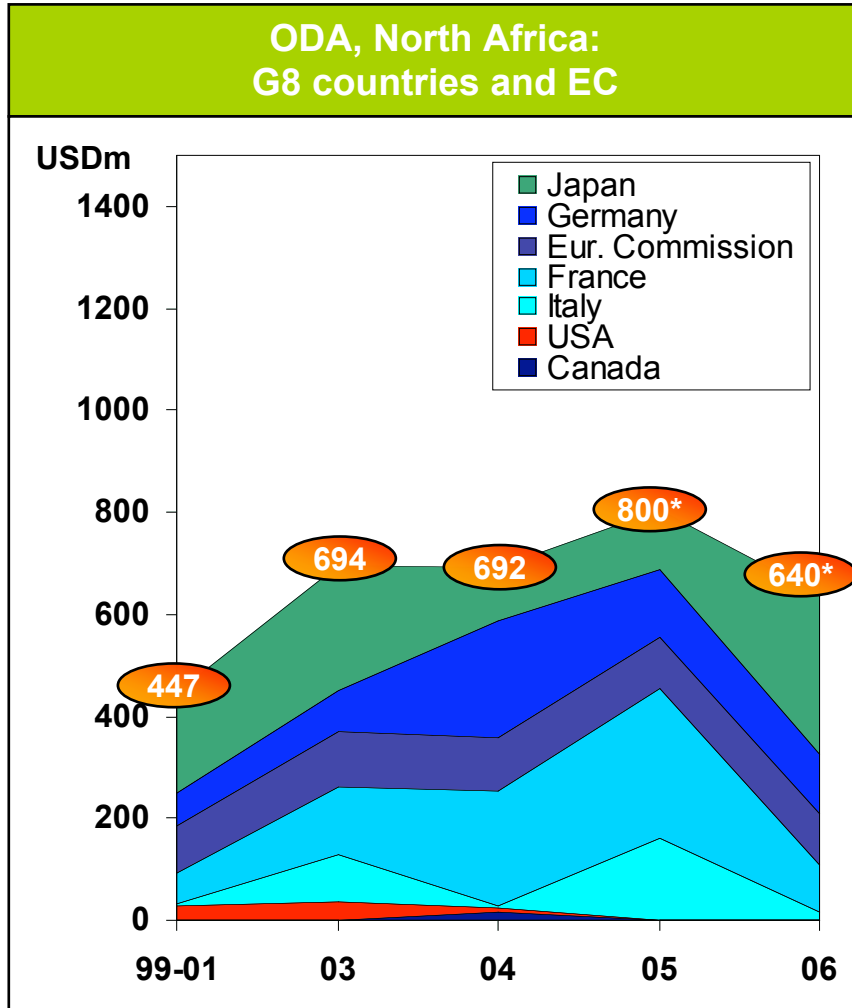
Sub-Saharan Africa 1999-2006



Source: OECD DAC, ICA members; ICA Secretariat analysis. 99-01 data represents average over period. WB 05 and 06 figures are estimates
 Note: data is disbursement prior to 2005, commitments after *counted under "economic infrastructure" in DAC. No data available for EIB prior to 2005

ICA members' infrastructure investments

North Africa 1999-2006



Source: OECD DAC, ICA members; ICA Secretariat analysis. 99-01 data represents average over period.

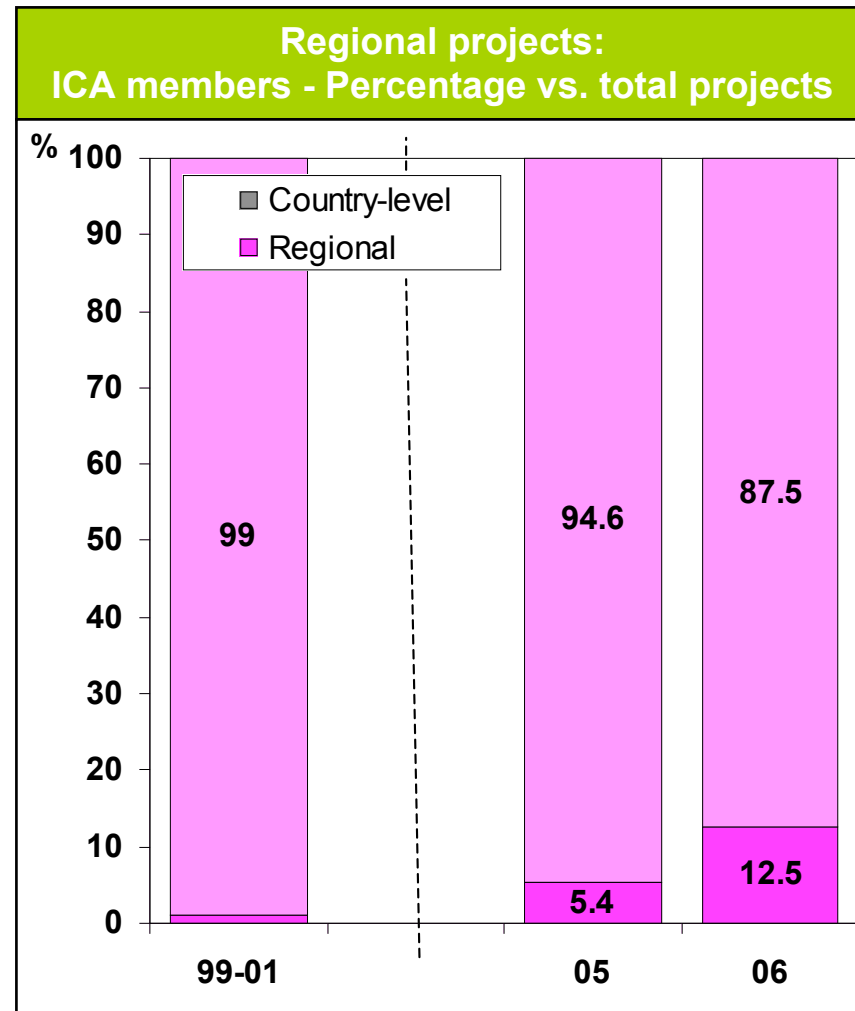
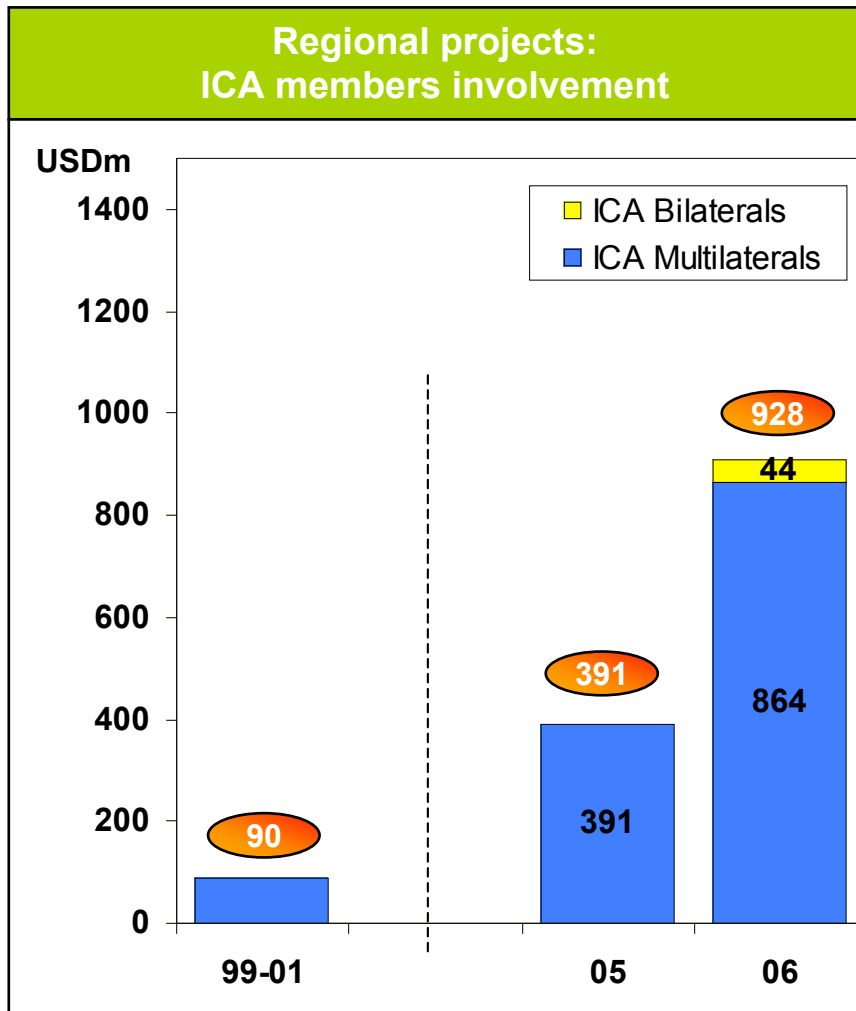
Note: data is disbursement prior to 2005, commitments after *ICA Secretariat estimate for EC. G8 data total USD 704m for 2005 and USD 432m for 2006

Strong Development of Regional Projects

- Strong increase in country interest
- Wide support from ICA members
- Improved coordination among AU, NEPAD and RECs

ICA members' infrastructure investments

Regional projects in Africa 1999-2006



Source: OECD DAC, ICA members; ICA Secretariat analysis. 99-01 data represents average over period.
 Note: data is disbursement prior to 2005, commitments after

Sub-Saharan Africa:

1. Aid Needs for Infrastructure

(per person of overall population, per year)

2004: Millennium Project : \$20

World Bank: \$14

2005: Comm. for Africa: \$14 **incremental**

(and double from 2010)

If fully incremental, then total need: \$18-19.

