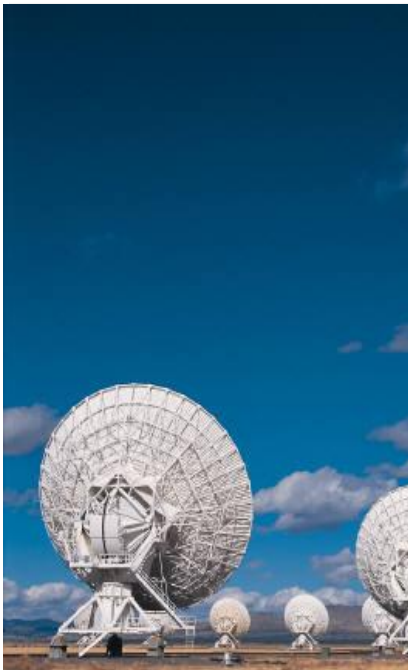


## ICA Annual Report 2010



## Overview: ICA Knowledge Products in 2011

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- ❑ ICA Annual Report 2010
- ❑ African Infrastructure Intelligence Report [Feb, 2011]
- ❑ Diagnostic of TA for PPA Negotiation [March 2011, Energy Platform]
- ❑ African Regional Power Status Report [July 2011, Energy Platform]
- ❑ One Stop Border Post (OSBP) Source Book [Aug, 2011, Transport Platform]

(next to ongoing support to AICD / AIKP, IRMA, GIS, PIDA...)

- All to be pooled in the **“ICA Knowledge Centre”**  
(together with other publications by ICA and others)
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## Overview: Planned ICA Knowledge Products

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- ❑ Project Preparation User Guide [Jan, 2012]
  - ❑ Overview of IPPs in Africa [Feb, 2012, Energy Platform]
  - ❑ Study on Private Participation in Maritime/Airport sector [May 2012, Transport Platform]
  - ❑ One Stop Border Post (OSBP) Source Book in French [2<sup>nd</sup> Quarter 2012, Transport Platform]
  - ❑ Best Practices/Benefit Sharing in Cross Border Investment [2<sup>nd</sup> Quarter 2012, Water Platform]
  - ❑ Cost Recovery, Equity and Efficiency in Water Tariffs: Selected Water Utilities [2<sup>nd</sup> Half of 2012, Water Platform]
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## Annual Report 2010: Looking back

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### Some key messages

- ❑ Total commitments were USD \$55.9bn, an increase of 44%, from the previous year (USD \$38.9bn)
  - ❑ Commitments by ICA members were USD \$29.1bn, more than half of the total volume and a significant increase (46%) from 2009.
  - ❑ With nearly USD 14 bn in 2010, private sector support returned to approximately 2008 levels.
  - ❑ Chinese engagement nearly doubled from 2009 to approximately USD \$9bn in 2010
  - ❑ Other support, including commitments from Arab Funds, India and the African Regional Development Banks, totalled USD \$4bn
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## **Annual Report 2010: Looking back**

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- ❑ Strong cross-cutting niche product, unique aggregated data on infrastructure commitments and disbursements
  - ❑ Strong Key messages and findings, including trends
  - ❑ Second time disbursement data were collected, incl. qualitative analysis of information (bottlenecks)
  - ❑ Includes Highlights of ICA Secretariat activities
  - ❑ Included data on China, India, Arab Partners and Regional Development Banks
  - ❑ Includes Maps
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## **Looking ahead: 2011...Questionnaire**

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- For 2011, recommendations for the questionnaire are:
  - keep up usual reporting on commitments
  - keep up project lists (and maps)
  - keep up disbursement analysis, in simple fashion:

At least total volume required, but if available also regional and sectoral data..., and qualitative analysis welcome.

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## **2011 Report - Suggested Timeline for 2012**

- Work on Report shall start as early as possible
    - Until Jan 12: Revision and dispatching of questionnaire
    - Until March 12: Delivery of all data by members
    - Until Apr 12: First results - presentation at ICA AM 2012
    - Until May 12: Draft Final Report
    - Until June 12: Finalisation of entire product as early as possible in 2012, e.g. until July at the latest
    - Release in August 2012
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## 2011 Report ... Member Guidance

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- Points for Discussion, among others:
    - What should the structure 2011 look like? Was 2010 ok?
    - What can Members realistically deliver for the Report?  
Which level of detail would Members like to see?  
How shall the questionnaire be revised?
    - What should be the overall focus of the Report? Data collection and analysis? Knowledge?
    - How do Members see the new parts of the Report, e.g. foreword, project lists, qualitative parts, ICA Secretariat activities chapter...?
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